

Ballardong Native Title Charitable Trust **Distribution Policies**

SUMMARY OF DISTRIBUTION POLICIES FOR FY 2022 - updated Oct 2021

Advisory Trustee Committee Members			
Michael Hayden	Markques Ugle	Dwayne Hayden	Reg Yarran
Dianne Ponton	George Hayden	Norman Pickett	

BACKGROUND/ GENERAL INFORMATION

Application forms are to be presented to either Australian Executor Trustees Ltd (AET) or an Advisory Trustee Committee Member (Advisory Trustee) to forward to AET. If the member is not able to sign the application form, then an Advisory Trustee is able to sign on their behalf.

Applications received outside the scope of the current distribution policies can only be considered at a meeting of the Advisory Trustees or by circulating resolution where the majority of Advisory Trustees must approve before funding can be provided.

AET Contact Information

Visit: Level 27, 152–158 St Georges Terrace, Perth
 Phone: 1800 078 680 (Free Call). Phone lines open 9am - 1pm weekdays
 Fax: (08) 9481 6148
 Email: nt@aetlimited.com.au

MEMBERSHIP

The Advisory Trustees are to advise AET if a person is considered a Ballardong Member. The procedure for determining Membership is outlined below:

Membership Procedure

- Applications are first sent to Advisory Trustees to seek approval.
- If Advisory Trustees approve, no further confirmation is required.
- If Advisory Trustees cannot confirm membership, then further information may be requested from the applicant to support their connection to Ballardong.

1. FUNERALS

A total of **\$100,000** is available for this policy which is funded from the Funeral Account. A payment of up to **\$2,000** may be made towards the funeral costs of a deceased Ballardong Member.

This policy was created specifically for the payment of funeral director's costs and AET will make payment directly to the funeral director upon receipt of a tax invoice. Costs can be refunded to any other person upon production of a receipt, however AET will first ensure the funeral director has received full payment before consideration can be given to refunding any individual.

Costs for a wake cannot be considered within the scope of this policy, nor is assistance available for Members to travel to attend a funeral.

Applications require approval by a majority of Advisory Trustees before funds can be released.

2. ELDERS

A total of **\$200,000** is available for this policy which is funded from the Elders Account. A one-off payment of up to **\$500** may be made to a Ballardong Person 60+ years of age.

This policy was created specifically to acknowledge the contribution of Ballardong Elders in passing on cultural knowledge to the Ballardong Community. For assistance to be considered the applicant must be a Ballardong Person 60+ years of age and have not previously received Elders Assistance from this Trust.

All applications must be considered at a meeting of the Advisory Trustees. The Advisory Trustees usually meet once every 3 months, but they can also meet more, or less often depending on what other business needs considering.

Please be mindful that it may take up to 3 months (approximately) to have your application considered, in some cases.